

SAKAM TRADING PRIVATE LIMITED
MEHTA CHAMBERS, 34 SIYAGANJ INDORE- 452007

02.04.2012

To,
The Secretary,
The Madhya Pradesh Stock Exchange Limited,
Palika Plaza,
MTH Compound,
Indore (M.P.) - 452001

Subject: Disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 related to Kriti Industries (India) Limited, Scrip Code: 526423

Dear Sir,

Pursuant to regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith Disclosures in the form as specified.
You are requested to please take above on record.

Thanking you.
Yours faithfully,

For Sakam Trading Private Limited

For SAKAM TRADING PRIVATE LIMITED

Shiv Singh Mehta
Director

Director/Authorised Signatory.

CC:
The Secretary,
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400 001

To,
The Kriti Industries (India) Limited
Mehta Chambers,
34 Siyaganj,
Indore-452007 (M.P)

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	KRITI INDUSTRIES (INDIA) LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAKAM TRADING PRIVATE LIMITED (As per list no. 1 Enclosed)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	I) BOMBAY STOCK EXCHANGE LIMITED (BSE) II) MADHYA PRADESH STOCK EXCHANGE LIMITED (MPSE)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	5459273	11.01	N.A
b) Voting rights (VR) otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A
Total (a+b+c)	5459273	11.01	N.A
Details of acquisition			
a) Shares carrying voting rights acquired (As per List No. 2 Enclosed)	20384400	41.10	N.A
b) VRs acquired otherwise than by equity shares	N.A	N.A	N.A

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A	N.A	N.A
Total (a+b+c)	20384400	41.10	
After the acquisition, holding of:			
a) Shares carrying voting rights (As per List No. 2 Enclosed)	25843673	52.10	N.A
b) VRs otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
Total (a+b+c)	25843673	52.10	N.A
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pursuant to High court order at Indore Bench dated 01.11.2011 and Certificate of Registration of Order with Registrar of Companies for above order on the Scheme of Amalgamation of Companies dated 27.02.2012 being effective date of the scheme, Sakam Trading Private Limited becomes holding company of Kriti Industries (India) Limited (Scrip Code: 526423) as Shareholding in Kriti Industries (India) Limited of Kriti Corporate Services Private Limited, Kriti Auto Accessories Private Limited and Kasta Pipes Private Limited (Transferor Companies) are Merged with Sakam Trading Private Limited (Transferee Company). The above mentioned Companies i.e. transferor companies and transferee company belong to the same promoter group of Kriti Industries (India) Limited. '		

7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30.03.2012
8. Equity share capital / total voting capital of the TC before the said acquisition	49603520
9. Equity share capital/ total voting capital of the TC after the said acquisition	49603520
10. Total diluted share/voting capital of the TC after the said acquisition	N.A

For Sakam Trading Private Limited

FOR SAKAM TRADING PRIVATE LIMITED

Shiv Singh Mehta

Director/Authorised Signatory.

Director

Place: INDORE

Date: 02.04.2012

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	KRITI INDUSTRIES (INDIA) LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAKAM TRADING PRIVATE LIMITED (As per list no. 1 Enclosed)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	I) BOMBAY STOCK EXCHANGE LIMITED (BSE) II) MADHYA PRADESH STOCK EXCHANGE LIMITED (MPSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	5459273	11.01	N.A
b) Voting rights (VR) otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A
Total (a+b+c)	5459273	11.01	
<u>Details of acquisition/ sale</u>			
a) Shares carrying voting rights acquired (As per List No. 2 Enclosed)	20384400	41.10	N.A
b) VRs acquired otherwise than by equity shares	N.A	N.A	N.A

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A	N.A	N.A
Total (a+b+c)	20384400	41.10	N.A
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights (As per List No. 2 Enclosed)	25843673	52.10	N.A
b) VRs otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
Total (a+b+c)	25843673	52.10	N.A
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Pursuant to High court order at Indore Bench dated 01.11.2011 and Certificate of Registration of Order with Registrar of Companies for above order on the Scheme of Amalgamation of Companies dated 27.02.2012 being effective date of the scheme, Sakam Trading Private Limited becomes holding company of Kriti Industries (India) Limited (Scrip Code: 526423) as Shareholding in Kriti Industries (India) Limited of Kriti Corporate Services Private Limited, Kriti Auto Accessories Private Limited and Kasta Pipes Private Limited (Transferor Companies) are Merged with Sakam Trading Private Limited (Transferee Company). The above mentioned Companies i.e. transferor companies and transferee company belong to the same promoter group of Kriti Industries (India) Limited.		

7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.03.2012
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	49603520
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	49603520
10. Total diluted share/voting capital of the TC after the said acquisition/sale	N.A

For Sakam Trading Private Limited

~~for SAKAM TRADING PRIVATE LIMITED~~

Shiv Singh Mehta

Director/Authorised Signatory.

Director

Place: INDORE

Date: 02.04.2012

SAKAM TRADING PRIVATE LIMITED
MEHTA CHAMBERS, 34 SIYAGANJ INDORE- 452007

LIST No.1 --- LIST OF PERSONS ACTING IN CONCERT

S.NO	NAME
1.	Shri Shiv Singh Mehta
2.	Smt. Purnima Mehta
3.	Shri Saurabh Singh Mehta
4.	Ms. Devki Mehta
5.	Lt. Shri Sajjan Singh Mehta

For: **SAKAM TRADING PRIVATE LIMITED**
for SAKAM TRADING PRIVATE LIMITED

Director

Director/Authorised Signatory.

SAKAM TRADING PRIVATE LIMITED
MEHTA CHAMBERS, 34 SIYAGANJ INDORE- 452007

**LIST No.2 --- STATUS OF HOLDING OF SAKAMTRADING PRIVATE LIMITED IN
KRITI INDUSTRIES (INDIA) LIMITED**

PARTICULARS		BEFORE MERGER		AFTER MERGER AS PER THE HIGH COURT ORDER	
S.NO	PROMOTER GROUP COMPANIES OF KRITI INDUSTRIES (INDIA) LIMITED	No. Of Shares	Percentage of Shareholding	No. Of Shares	Percentage of Shareholding
(A) TRANSFEROR COMPANIES					
1.	KRITI CORPORATE SERVICES PVT. LTD (Transferor)	20017600	40.36	NIL	NIL
2.	KRITI AUTO ACCESSORIES PVT LTD (Transferor)	261200	0.53	NIL	NIL
3.	KASTA PIPES PVT LTD. (Transferor)	105600	0.21	NIL	NIL
	TOTAL OF TRANSFEROR COMPANIES (A)	20384400	41.10	NIL	NIL
(B) TRANSFEREE COMPANY					
4.	SAKAM TRADING PRIVATE LIMITED (Transferee)	5459273	11.01	---	---
	TOTAL OF TRANSFEREE COMPANY(B)	5459273	11.01	25843673	52.10
	GRAND TOTAL (A+B)	25843673	52.10	25843673	52.10

NOTE: Pursuant to High court order at Indore Bench dated 01.11.2011 and Certificate of Registration of Order with Registrar of Companies for above order on the Scheme of Amalgamation of Companies dated 27.02.2012 being effective date of the scheme, Sakam Trading Private Limited becomes holding company of Kriti Industries (India) Limited (Scrip Code: 526423) as Shareholding in Kriti Industries (India) Limited of Kriti Corporate Services Private Limited, Kriti Auto Accessories Private Limited and Kasta Pipes Private Limited (Transferor Companies) are Merged with Sakam Trading Private Limited (Transferee Company).

The above transferor companies transfer their shares of **Kriti Industries (India) Limited** on 30.03.2012 in favor of transferee company i.e, Sakam Trading Private Limited through their Depository Participants.

For: SAKAM TRADING PRIVATE LIMITED

for SAKAM TRADING PRIVATE LIMITED

Director

Director's Signature